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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**VERIFIED PETITION FOR
PERMISSION TO PRACTICE IN THIS
CASE ONLY BY ATTORNEY NOT
ADMITTED TO THE BAR OF THIS
COURT**

**EFFECTIVE JUNE 1, 2004 FILING FEE
IS \$175.00**

Geoffrey S. Goodman, Petitioner, respectfully represents to the Court:

1. That Petitioner resides in Chicago, Illinois.
2. That Petitioner is an attorney at law and a member of the law firm of Foley & Lardner LLP, with offices at 321 North Clark Street, Suite 2800, Chicago, Illinois 60610, (312) 832-4500.

3. That Petitioner has been retained personally or as a member of the law firm by the USACM Liquidating Trust to provide legal representation in connection with the above-entitled case now pending before this Court.

4. That since 2000, Petitioner has been and presently is a member in good standing of the bar of the highest Court of the State of Illinois where Petitioner regularly practices law.

5. That Petitioner was admitted to practice before the following United States District Courts, United States Circuit Courts of Appeal, the Supreme Court of the United States and Courts of other States on the dates indicated for each, and that Petitioner is presently a member in good standing of the bars of said Courts.

	Date Admitted
Maryland Court of Appeals	12/14/1999
Maryland U.S. District Court	5/22/2000
Supreme Court of Illinois	11/9/2000
U.S. District Court for the Northern District of Illinois	2000
U.S. Court of Appeals for the Fourth Circuit	2000
U.S. Court of Appeals for the Sixth Circuit	4/28/2004

6. That there are or have been no disciplinary proceedings instituted against petitioner, nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory or administrative body, or any resignation or termination in order to avoid disciplinary or disbarment proceedings, except as described in detail below: None.

7. That Petitioner has never been denied admission to the State Bar of Nevada.

8. That Petitioner is a member of good standing in the following Bar Associations:

State Bar of Illinois, American Bar Association, Chicago Bar Association

9. Petitioner or any member of Petitioner's firm (or office if firm has offices in more than one city) with which Petitioner is associated has/have filed application(s) to appear as counsel under Local Rule IA 10-2 during the past three (3) years in the following matters:

1	Date of Application	Cause	Title of Court Administrative Body or Arbitrator	Was Application Granted or Denied
2	See Attached			
3				

4 10. Petitioner consents to the jurisdiction of the courts and disciplinary boards
5 of the State of Nevada with respect to the law of this state governing the conduct of
6 attorneys to the same extent as a member of the State Bar of Nevada.

7 11. Petitioner agrees to comply with the standards of professional conduct
8 required of the members of the bar of this court.

9 12. Petitioner has disclosed in writing to the client that the applicant is not
10 admitted to practice in this jurisdiction and that the client has consented to such
11 representation.

12 That Petitioner respectfully prays that Petitioner be admitted to practice
13 before this Court FOR THE PURPOSES OF THIS CASE ONLY.

14 DATED: January 10, 2008

Geoffrey S. Goodman

Petitioner's Signature

16 STATE OF ILLINOIS }
17 COUNTY OF COOK }

18 Geoffrey S. Goodman, Petitioner, being first duly sworn, deposes and says:

19 That the foregoing statements are true.

Geoffrey S. Goodman

Petitioner's Signature

22 (SEAL)

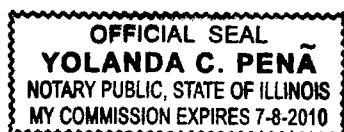
23 Subscribed and sworn to before me this

24 10th day of January, 2008

25 *Yolanda C. Peña*

Notary public

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STATEMENT OF APPLICATION FOR
PRO HAC VICE

The following is a list of the members of Foley & Lardner, LLP who have filed applications to appear pro hac vice:

<u>Name of Applicant</u>	<u>Date of Application</u>	<u>Cause</u>	<u>Title of Court Administrative Body Or Arbitrator</u>	<u>Was Application Granted</u>
Jeffrey S. Kopp	August 10, 2006	A524741	District Court – Clark County, Nevada	Granted
Keith C. Owens	December 13, 2005	A506930	District Court – Clark County, Nevada	Granted
	August 17, 2005	03-10488-bam	USBC Nevada	Granted
Kenneth S. Klein	December 20, 2005	A506930	District Court – Clark County, Nevada	Granted
Thomas P. Krebs	May 19, 2006	A519528	District Court – Clark County, Nevada	Granted
Ryan S. Bewersdorf	August 10, 2006	A524741	District Court – Clark County, Nevada	Granted
Anthony B. Lewis	April 3, 2007	06-A 533418-C	District Court-Clark County Nevada	Granted
Uleses C. Henderson, Jr.	October 9, 2007	2:06-CV-1110-RLH-GWF	District Court Clark County Nevada	Granted
	December 13, 2005	A506930	District Court Clark County	Granted

	April 3, 2007	06-A-534418-C	District Court- Clark County Nevada	Granted
James Nguyen	October 9, 2007	2:06-CV-1110- RLH-GWF	District Court- Clark County Nevada	Granted
G. Peter Albert	December 12, 2006	06cv1155	District Court- Clark County Nevada	Granted
	May 19, 2005	BK-S-05- 14326-LBR	USBC Nevada	Granted
	May 19, 2005	BK-S-05- 14331-LBR	USBC Nevada	Granted
	May 19, 2005	BK-S-05- 14335-LBR	USBC Nevada	Granted
	May 19, 2005	BK-S-05- 14339-LBR	USBC Nevada	Granted
	October 25, 2005	CV-N-05-0541- HDM-VPC	USDC Nevada	Granted
	December 12, 2006	06-CV-1155- RLH-LRL	USDC Nevada	Granted
Kimberly K. Dodd	March 7, 2007	06cv1155	District Court- Clark County Nevada	Granted
Scott D. Richburg	April 17, 2007	A537382	District Court- Clark County Nevada	Granted
Evelyn M. Kim	May 19, 2005	BK-S-05- 14326-LBR	USBC Nevada	Granted
		BK-S-05- 14331-LBR	USBC Nevada	Granted
		BK-S-05- 14335-LBR	USBC Nevada	Granted
		BK-S-05-	USBC	Granted

		14339-LBR	Nevada	
Nancy J. Greenan	May 19, 2005	BK-S-05-14326-LBR	USBC Nevada	Granted
		BK-S-05-14331-LBR	USBC Nevada	Granted
		BK-S-05-14335-LBR	USBC Nevada	Granted
		BK-S-05-14339-LBR	USBC Nevada	Granted
Gregory S. Norrod	January 2005	CV-S-04-1470-JCM-PCL	District Court-Clark County Nevada	Granted
Sharon Barner	January 2005	CV-S-04-1470-JCM-PCL	District Court-Clark County Nevada	Granted
Michael Richman	May 20, 2005	05-50463-GWZ	USBC Nevada	Granted
Kevin F. Woodall	October 25, 2005	3:05-cv-00451-LRH-VPC	District Court-Clark County Nevada	Granted
Robert Binder	September 20, 2007	A545599	District Court - Clark County Nevada	Granted